

Worldwide trade integration through the postal network: UPU activities

Montevideo, Uruguay 18 - 19 September 2014



Objectives

- General global environment of the postal sector
- Postal trade facilitation value chain and solutions / programmes
- Organization of MSME business development and trade facilitation at UPU
- Some achievements of the UPU MSME business development group
- Other UPU activities related to MSMEs



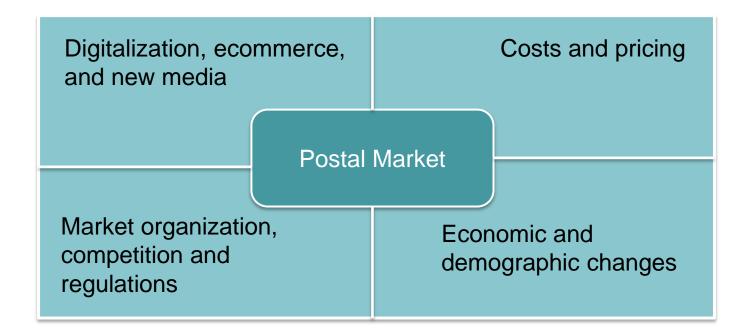
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Influence factors of the postal market

- Postal markets are affected and driven by a number of factors
- Intensity varies with each factor and the market segment





Doha Postal Strategy - Strategic context

TRENDS

(Global Postal Sector)

- Changes in volumes and mix
- Changing market conditions
- Diversification of services to respond to customer needs

ources are controlled by the file serv

- Innovation and technological changes
- Environment and sustainability



New Media, Mobile Computing, Cloud Computing, Big Data / Smart Analytics

Cloud Computing

Client-Server PCs – 80s

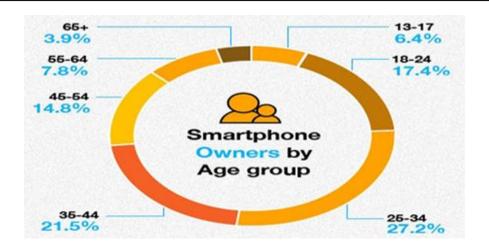
Back office computing (Mainframes) – 60s



Doha Postal Strategy – Strategic context

TRENDS

- 99% of businesses are MSMEs in ASEAN and EU countries
- B2C e-commerce worldwide estimated to be worth 1.3 trillion USD
- Over 10 billion parcels transacted in B2C
- Internet users projected to reach 3.2 billion by end of 2015
- Majority of B2C sales are sent through the post
- Over 20 posts have diversified into e-shopping
- Largest percentage of smartphone owners are aged between 26 34 years



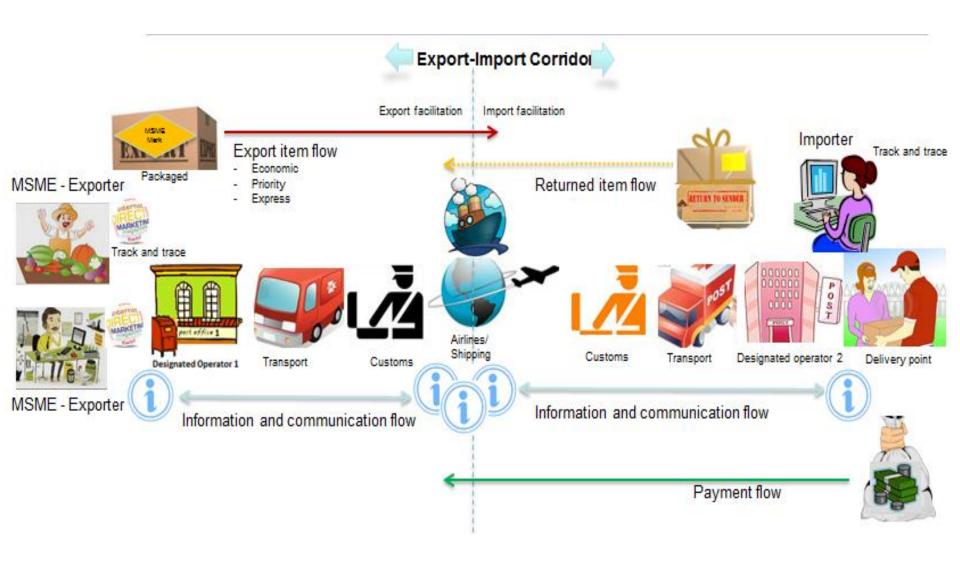


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Postal trade facilitation value chain









EX PORTA FÁCIL



Post Office Ltd launches pre-pay parcel service for SMEs Tuesday Fabruary 12th, 2011

Post Office Ltd has launched a new pre-paid card to speed up parcel services for small businesses and Internet power sellers.

The new Drop & Go service is now available at more than 2,200 of the 11,800 UK post offices, and is particularly geared towards those SMEs. spending more than £20 a week on postage.

Using the service, customers can simply drop off parcels at a fast-drop counter within a participating post office, and swipe their pre-paid Drop & Go card to



Price inclusive of SaverPac box to ship items up to 3kg to Malaysia, Hong Kong, Thailand, Australia, China, Japan, France, Germany, UK,



and USA

Spiredpast



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MSMEs BDG working teams





Exporta Fácil Project Replication team

- 1. To implement the UPU Easy Export Programme in other regions based on the Exporta Fácil programme of South America.
- 2. Develop an implementation strategy toolkit to enable members with capacity and capability to implement the project by themselves.
- The group, with support of Brazil, has prepared the necessary project materials and tools to support the implementation of the UPU Easy Export Programme: the project manual, the project guide, pilot country pre-selection condition assessment questionnaire, pilot country selection criteria.



Stakeholder Engagement team

- To ensure that all the stakeholders concerned with trade facilitation and internationalization of MSMEs are aware, sensitized and properly engaged in the UPU activities through interaction and networking events: seminars, workshops, etc.
- To bring greater attention to the UPU and its members about national, regional and international trade facilitation and related activities and events.
- 3. To integrate MSMEs business development and trade facilitation activities with UPU regional plans and activities.



Supply Chain & Capacity Building team

- To analyze, simplify, and seek ways and means by which to strengthen and enhance the capacity of the postal network and supply chain to be more responsive and adaptive to trade facilitation and business development needs of MSMEs, in both export and import countries, including building human resource capacity to develop the MSMEs market segment and to implement easy export-easy import solutions,
- 2. To train and build capacity of stakeholders on MSMEs trade facilitation and market development. The group will be developing the training guide and training materials with support of the International Bureau.
- 3. To integrate trade facilitation value chain elements: payments, customs, e-shops systems, etc.



UPU Tools & Knowledge Development team

- 1. To develop a case study knowledgebase on trade facilitation and easy export-easy import postal solutions;
- 2. To gather and share MSMEs market knowledge materials, studies, and publications;
- 3. To study possible MSMEs markets development tools for postal operators that the UPU could implement.

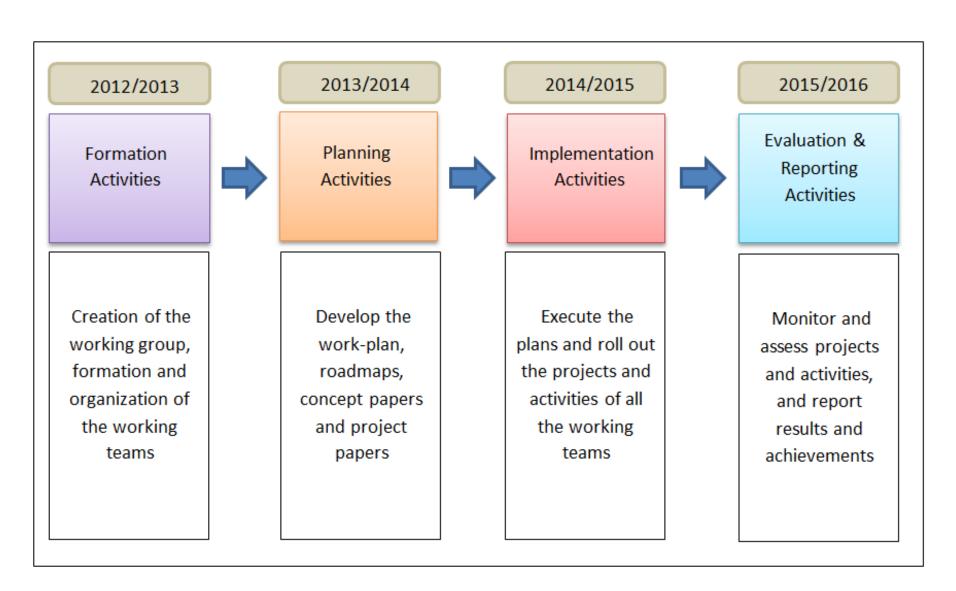


Summary of mandate: MSMEs BDG working teams

Work-team Exporta Fàcil **UPU Tools &** Stakeholder Supply Chain & Project Engagement Knowledge Capacity Building Replication Development Global Case Study **Pilot Projects** Easy Export Value Conference 2015 Knowledgebase Chain Pilot Studies Full Partial Deliverables Training Materials, MSMEs Market Regional Workshops Courses & Training Knowledge Implementation / Events Materials Strategy Toolkit / Integration with Strategy Guide Market Tools payments, customs, & web-shops / export Study portals



Timeframe guideline for the activities of the group





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Implementation roadmap with timelines defined

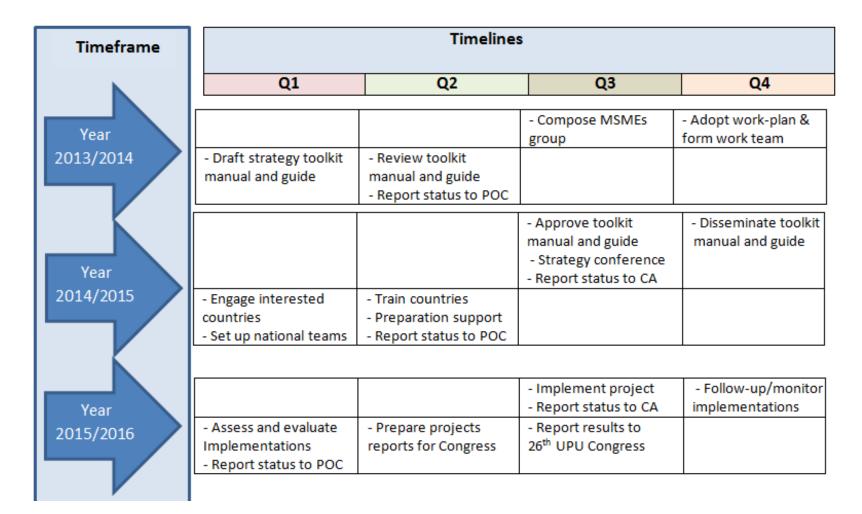


MICRO, SMALL AND MEDIUM ENTERPRISES BUSINESS DEVELOPMENT GROUP

Work-plan Implementation Roadmap 2013 - 2016



Timeline framework for each working team





Call for pilot countries is sent out



Deadline to respond: 1 December 2014



Supporting with awareness creation and knowledge sharing

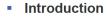
Research and case studies development



SMEs Postal Users Survey

Document No. 13/67a

9 July 2013



- Objectives, Methodology, Sample Profile

Findings

- Post Types & Volume
- Awareness and Usage of Postal Providers
- E-Communications & Postal Services
- Receiving Mail
- Postcodes
- Conclusions





International Bureau field study report is ready for publication



From Exporta Fácil to trade facilitation

Building up a postal network global solution for MSMEs in all countries

Mr Alassane Guiro



CEP: Courier, express, parcels; Service providers: DPO's and others



Study of the programme in South America



COSIPLAN



Proyecto Integración comercial por envíos postales para MiPyMes

Estudio de relevamiento de mejores prácticas para la simplificación de procesos de importación por envíos postales

Informe Final

Marise Helena Louvison Consultora a cargo del estudio

Octubre de 2013

Estudio de relevamiento de mejores prácticas para la simplificación de procesos de importación por envios postales

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This IB report to be re-published only after updates

Trade facilitation for low-valued exports in Brazil: lessons to be learned from simplified export declarations and the use of postal networks through « Exporta Fácil »

Justin Caron¹ and José Ansón²

Universal Postal Union, 2008

The views expressed here are those of the authors and should not be attributed to the institution to which they are affiliated.

Abstract English: This paper both presents and analyses the impact of trade facilitation policies for small and low-valued exports pioneered by Brazil. Based on the need to counter two major hurdles faced by many developing countries: overly complicated and costly export formalities on the one hand, and lack of access to an affordable transport means on the other, the Brazilian designated postal operator, in conjunction with various ministries, have created a simplified export procedure for low-valued exports. A significant share of all Brazilian exporters now take advantage of this procedure, and we are able, through fixed effects estimation over Brazilian municipalities, to estimate that most of them would not have otherwise exported. It is also found that low-valued exports are used in relatively large service-oriented cities with a high concentration of small firms. Additional emphasis has been put on the postal incumbent's own program, "Exporta Fácil": although the service's reliance on the post's vast and ubiquitous network has not led to greater geographical dispersion of exporting activity, the service is used to export smaller amounts than what is done through private carriers. As such, it is playing a particular role in the inclusion of the very small to the export market. Given the generally low initial survival rates amongst exporters, this is potentially crucial to the creation of new exporting activity in Brazil.

Keywords:

International trade; Trade facilitation policies; Low-valued exports; Export barriers; Designated postal operator; Postal sector; Economic development

JEL Classification: F13: F14

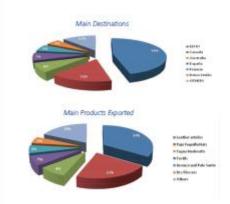
Abstract French: Cette étude vise à présenter et analyser l'impact de politiques de facilitation du commerce pour les exportations de faible valeur mises en place par le Brésil. Ces politiques ont eu pour but de s'attaquer à deux barrières auxquelles de nombreux pays en voie de développent font face : une bureaucratie à l'exportation compliquée et couteuse d'une part, et le manque d'accès à un moyen de transport abordable d'une autre. Dans ce but, l'opérateur postal désigné, avec la collaboration de différents



Case study to be published in October 2014

Expanding trade for MSMEs through the postal channel:
The case of Ecuador







Major challenges and lessons learnt

- The national government is committed to the development of the country, seeking to completely transform the production model, by promoting and supporting Exporta Ficil as the main export tool for the country's MSMEs and activate.
- Increase in exports:
- PRO ECUADOR's directory of exporters shows an increase of 37%, 13.5% of which corresponds to the government's Exporta Pácil programme.
- The celebration of the anniversary of the Exporta Fácil programme brings together around 1,200 people, who can testify to the success of the programme.

Sustainability of the project

Exporta Fácil leverages existing processes within Correct del Ecuador.

r example:

- Correos del Ecuador uses the OPS infrastructure for international dispatches.
- EMS and registered services:

Project Contact Person

- 16.1 First name and surname
- 16.7 Johnston
- 16.3 Employee (organization and department)
- 16.4 Telephone
- 16.5 E-mail

Visual material included (attach a visual or illustrative material you may have)

photos - video cla



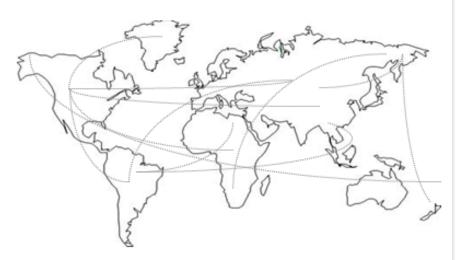


Project manual and guide are ready for adoption



DRAFT 1

UPU EASY EXPORT PROGRAMME FOR MICRO, SMALL AND MEDIUM ENTERPRISES (MSMEs)

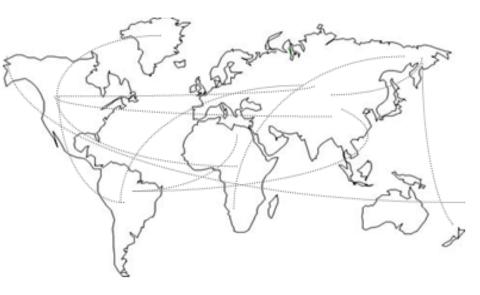


PROJECT MANUAL

Draft version 1.0 August 2014

UPU EASY EXPORT PROGRAMME

PROJECT IMPLEMENTATION GUIDE



UNREVISED VERSION 0.0 15.09.2014



A conference is planned for 2015 October/November

Trade facilitation conference 2015: Preliminary programme

[Day], [date] October 2015 Moderators: (2 moderators to be listed)

08:00 - 08:45REGISTRATION

08:45 - 09:00 OPENING

Welcome: Universal Postal Union (UPU)
 Bishar A. Hussein, Director General

09:00 - 10:45 POSTAL SOLUTIONS FOR MSMEs

- Opening presentations
 - South America
 - Asia Pacific
- Breakout session (4 groups)
 - Does the postal network have the capacity to support MSMEs competitively?
 - What are the strengths and opportunities of the postal network in trade facilitation for MSMEs?
 - What are the threats and weaknesses of the postal infrastructure in facilitating trade for MSMEs?
 - Which enerific noctal continue do the MCMEs

12:45 - 14:00 Lunch Break

14:00 – 15:45 BUILDING PARTNERSHIPS TO FACILITATE TRADE FOR MSMEs

- Opening presentations
 - Investment Climate Facility for Africa
 - International Trade Centre (ITC)
 - Inter-American Development Bank (IDB)
- Breakout session (4 groups)
 - Partnering with customs and security
 - Partnering with international & regional organizations
 - Partnering with funding agencies
 - Working with MSMEs associations & ecommerce vendors
- Panel debate
 - Presentation of breakout findings
 - Conclusions of cluster session

15:45 - 16:00 Coffee Break



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Postal Transport Guide

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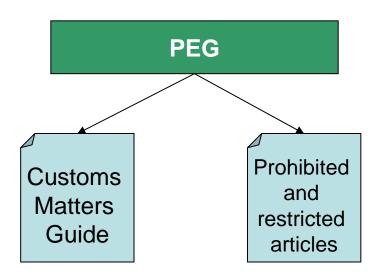
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Postal Export Guide (PEG) – Context

The PEG replaces two UPU publications by a Web Service with enhanced possibilities for users. It can be separated in two sections:





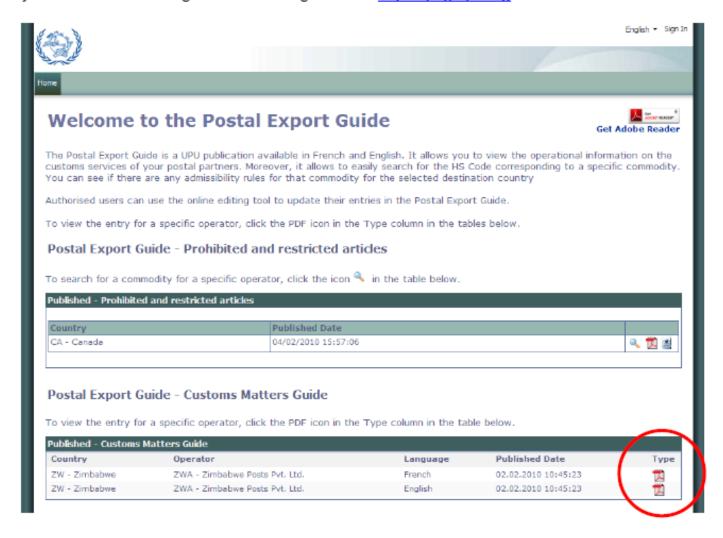


- Customs Matters Guide Single WCO–UPU Customs publication
- Result of a Questionnaire filled in jointly by Customs and Posts

- Electronic list of prohibited and restricted items
- Search facility by country, HS code and description

Viewing published documents

To view the information on the inbound customs services of your postal customs partners, open your web browser and go to the following address: https://peg.upu.org









WCO-UPU Postal Customs Guide







WCO-UPU Guidelines for
Developing a Memorandum of
Understanding Between Customs and Post
at National Level



UPU Customs Declaration System

CDS

Linking Customs and Post

			Customs Declarations System	(3)
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Address (cont.) 507 904	PORUSSIAN DE	nem (restand		

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View declaration	inbound	
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Ratus of post Sent to customs Status of customs Sent to post (Rem	must be presented)	
Postal declaration Customs response Declar 1 (bern myst be presented) Destror reservoid Ceramic date Operand d	Deploten reason name (hare must be	a presented.





Global Track & Trace

Enter tracking number E.g. EE15080001XCH, LE142565858US, CP225658529JP							
	Search						
© Universal Postal Union 2012							
	Global Track And Trace × +						
	globaltracktrace.ptc.post/gtt.web/						

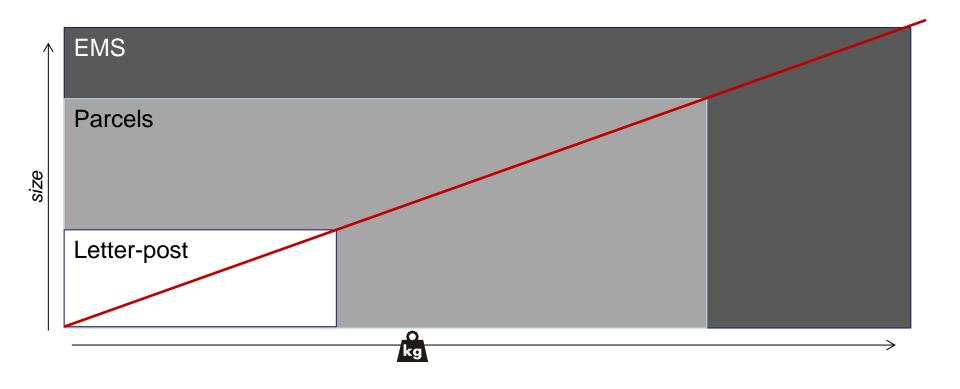


Product strategy and integration

PSIG taskforce 2 - Matrix of UPU physical services

	Current UPU name of service	Weight	M/O	PFP	S10 barcode identifier	Electronic tracking for Customs/ security through to arrival	Electronic tracking through to delivery	Internet- based Inquiry System	EMSEVT version 3	Delivery standard	Signature	Insured/ Liability
	priority and non-priority	0 – 2 kg	М	Yes1	No	No	No	No		J+5	No	No
	small packet	0 – 2 kg	М	Yes1	UA – UZ	CN 22 & CN 23 No	No	No		J +5	No	No
	Express	0 – 2 kg	O2	Yes	LA – LZ	Yes EME, EMF (optional)	EMC, EMD, EMH/ EMI (mandatory) EMA, EMB, EMG, EMJ,EMK (optional)	Notyet		J+5		
	Registered	0 – 2 kg	M2	Yes	RA – RZ	Yes EME, EMF (optional)	EMC, EMD, EMH/EMI (mandatory) EMA, EMB, EMG, EMJ,EMK (optional)	Notyet		J+5	Yes	
	Insured	0 – 2 kg	O2	Yes	VA – VZ	Yes EME, EMF (optional)	EMC, EMD, EMH/ EMI (mandatory) EMA, EMB, EMG, EMJ,EMK (optional)	Notyet		J+5	Yes	Yes
	IBRS	0 – 50 g 50 g – 2 kg	M2 O	Yes1	QA – QM optional	Yes						
Parcels	UPU Air Parcel	0 – 20 kg 20 – 30 kg	M O	Yes (scan only)	CA – CZ	EME, EMF (mandatory)	EMC, EMD, EMH, EMI, PREDES, RESDES (mandatory)	Yes			Yes	Yes
	UPU surface parcel	0 – 20 kg 20 – 30 kg	M O	Yes (scan only)	CA – CZ	EME, EMF (mandatory)	EMC, EMD, EMH, EMI, PREDES, RESDES (mandatory)	Yes			Yes	Yes
	Merchandise return Service	0 – 20 kg 20 – 30 kg	0				EMA, EMC, EMD, EMH/EMI (mandatory)					
EMS	EMS	0 – 30 kg	0	Yes	EA – EZ	EME, EMF	EMA, EMB, EMC, EMD, EMH/EMI, EMJ, EMK PREDES, RESDES PRECON, RESCON CARDIT/RESDIT	Yes			Yes	Yes
e- commerce	e-commerce	0-30 kg	0	?	?	EME, EMF (mandatory)	?	Yes			optional	optional

¹ Measurement based on test letters; performance results apply to all mail subject to terminal dues payments. 2 Transmission of tracking mandatory for SRP members only





REGISTERED SERVICES

(indicator RA – RZ) RL 132



INSURED SERVICES

(indicator VA – VZ) RL 134



EXPRESS (EXPRÈS) SERVICES

(indicator LA – LZ) RL 136





Partnering with various stakeholders is key to success

- The UPU
 - focus on cooperation between governments, Posts and other stakeholders
 - Building partnerships with Restricted Unions
 - close collaboration with airline industry through IATA (International Air Transport Association) and customs through WCO (World Customs Organization)
 - commitment towards streamlining and automating the Post-Customs interface
 - Building relationships with UNCTAD, ITC, WTO, and UN Regional Economic Commissions like UNECE, UNECA, etc



Thank You

