

Integral Analysis of the Project Portfolio



Rolando Terrazas

Buenos Aires, June 24-26, 2008



Purpose



Conduct a **quantitative/illustrative** analysis of the progress made by IIRSA's project portfolio, taking the Project Group as the unit under analysis.



Criteria applied

In order to do this exercise, we considered the number of projects underway (N°.Py.) in each of the Groups that make up the Hub.

- N°.Pj. < 25% → **Not started yet**
 - N°.Pj. entre el 25% y el 60% → **Expected progress**
 - N°.Pj. > 60% → **Significant progress**
-
- Regardless of the progress attained by the projects, if the anchor project is being executed → **Expected progress**



Sources used

- CCT Report submitted to the CDE in Dec. 2007
- IIRSA Database
- Notes to the GTEs meetings
- Information supplied by CCT entities

The reliability of the analysis lies in the quality of the available information used



Amazon Hub



IIRSA

Project Groups - Current status

Significant progress

Expected progress

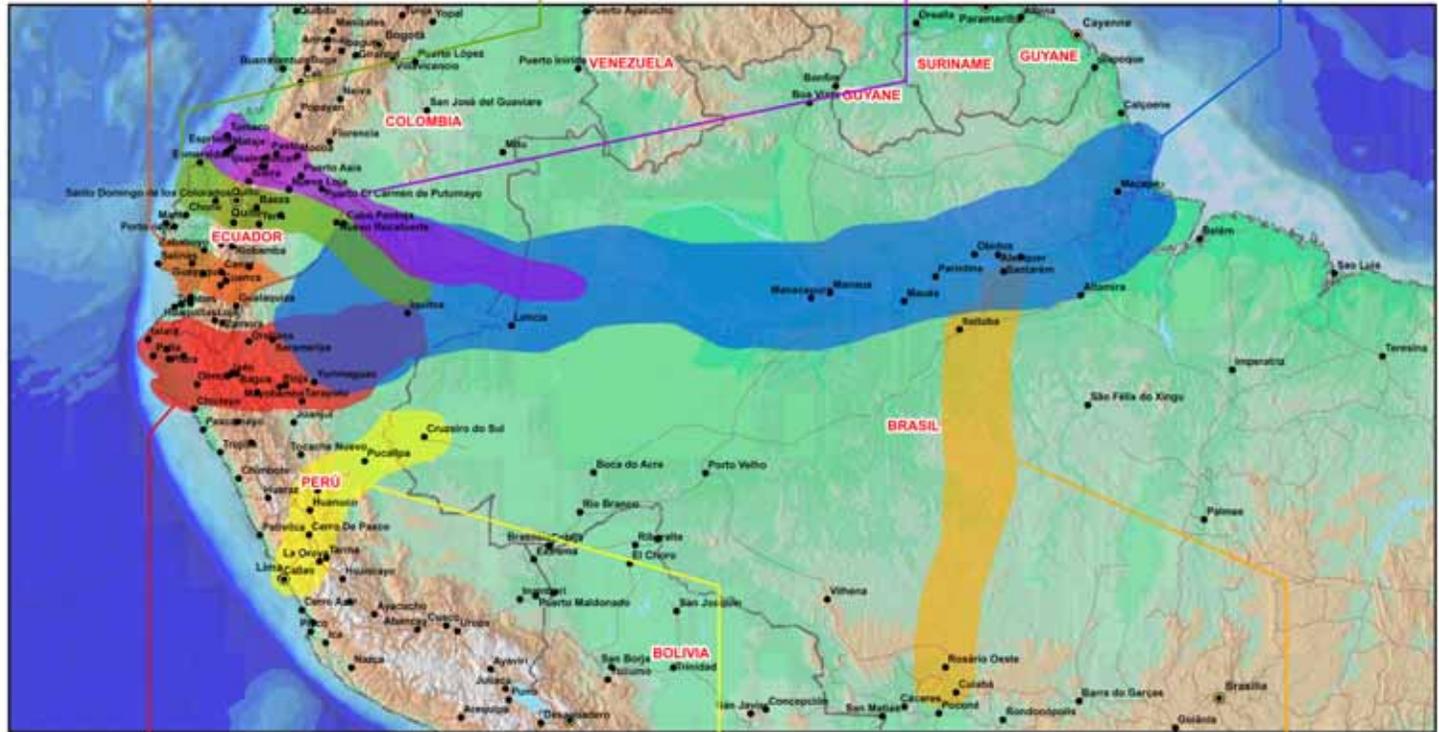
Not started yet

Group 7
 Initial invest: 370,1
 Current invest: 370,1
 Anchor proj.: Profile
 Number of projects: 10

Group 2
 Initial invest: 271,0
 Current invest: 352,3
 Anchor proj.: Under prep.
 Number of projects: 6

Group 1
 Initial invest.: 104,2
 Current invest.: 336,0
 Anchor proj.: Under prep.
 Number of projects: 8

Group 6
 Initial invest: 166,7
 Current invest: 180,7
 Anchor proj.: In exec.
 Number of projects: 10



Group 3
 Initial invest: 467,9
 Current invest: 502
 Anchor proj.: In exec.
 Number of projects: 10

Group 4
 Initial invest: 715,1
 Current invest: 1.181,6
 Anchor proj.: Bid
 Number of projects: 8

Group 5
 Initial invest: 285,0
 Current invest: 285,0
 Anchor proj.: In exec.
 Number of projects: 3



Andean Hub



I I R S A

Project Groups - Current status

- Significant progress
- Expected progress
- Not started yet

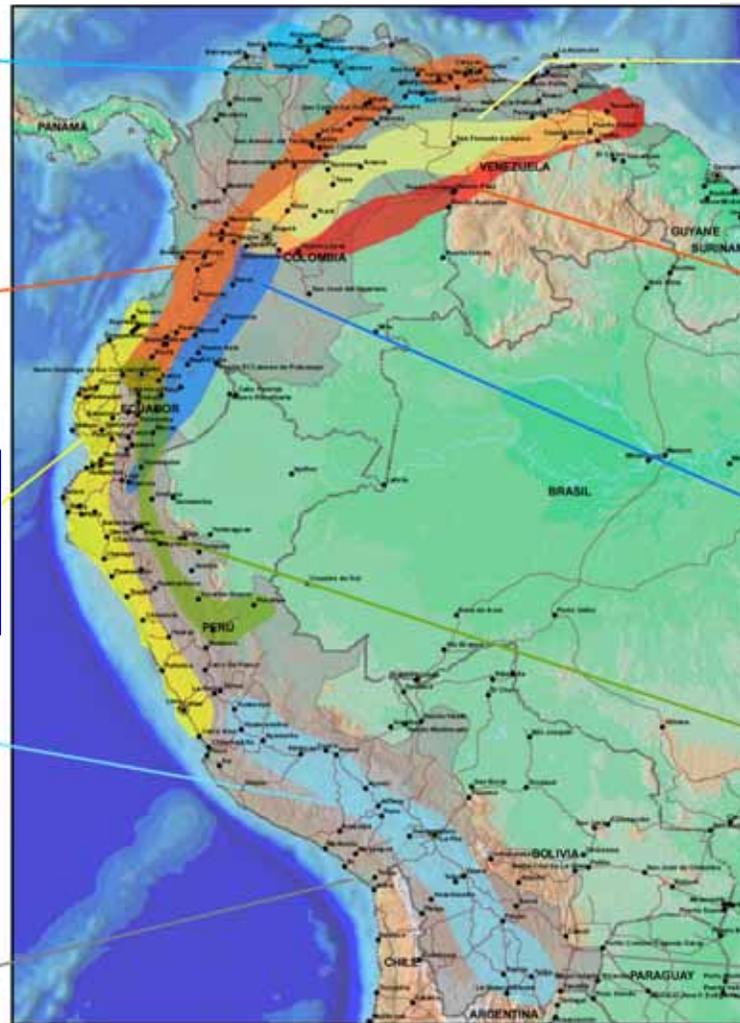
Group 1
 Initial invest.: 2,0
 Current invest.: 16,0
 Anchor proj.: Not started
 Number of projects: 2

Group 2
 Initial invest.: 337,0
 Current invest.: 774,0
 Anchor proj.: Under prep.
 Number of projects: 2

Group 5
 Initial invest.: 592,1
 Current invest.: 854,9
 Anchor proj.: In exec.
 Number of projects: 12

Group 8
 Initial invest.: 560,4
 Current invest.: 751,1
 Anchor proj.: Under prep.
 Number of projects: 7

Group 9
 Initial invest.: 2355,3
 Current invest.: 2616,8
 Anchor Pj: S/A, no progress
 Number of projects: 13



Group 3
 Initial invest.: 59,0
 Current invest.: 104,5
 Anchor proj.: In exec.
 Number of projects: 7

Group 4
 Initial invest.: 72,5
 Current invest.: 413,0
 Anchor proj.: L/C Bid
 Number of projects: 4

Group 6
 Initial invest.: 179,0
 Current invest.: 256,7
 Anchor proj.: In exec.
 Number of projects: 6

Group 7
 Initial invest.: 391,8
 Current invest.: 312,7
 Anchor proj.: Not started
 Number of project: 6

Group 10
 Initial invest.: S/D
 Current invest.: S/D
 Anchor proj.: Completed
 Number of projects: 2



Capricorn Hub



IIRSA

Project Groups - Current status

Significant progress

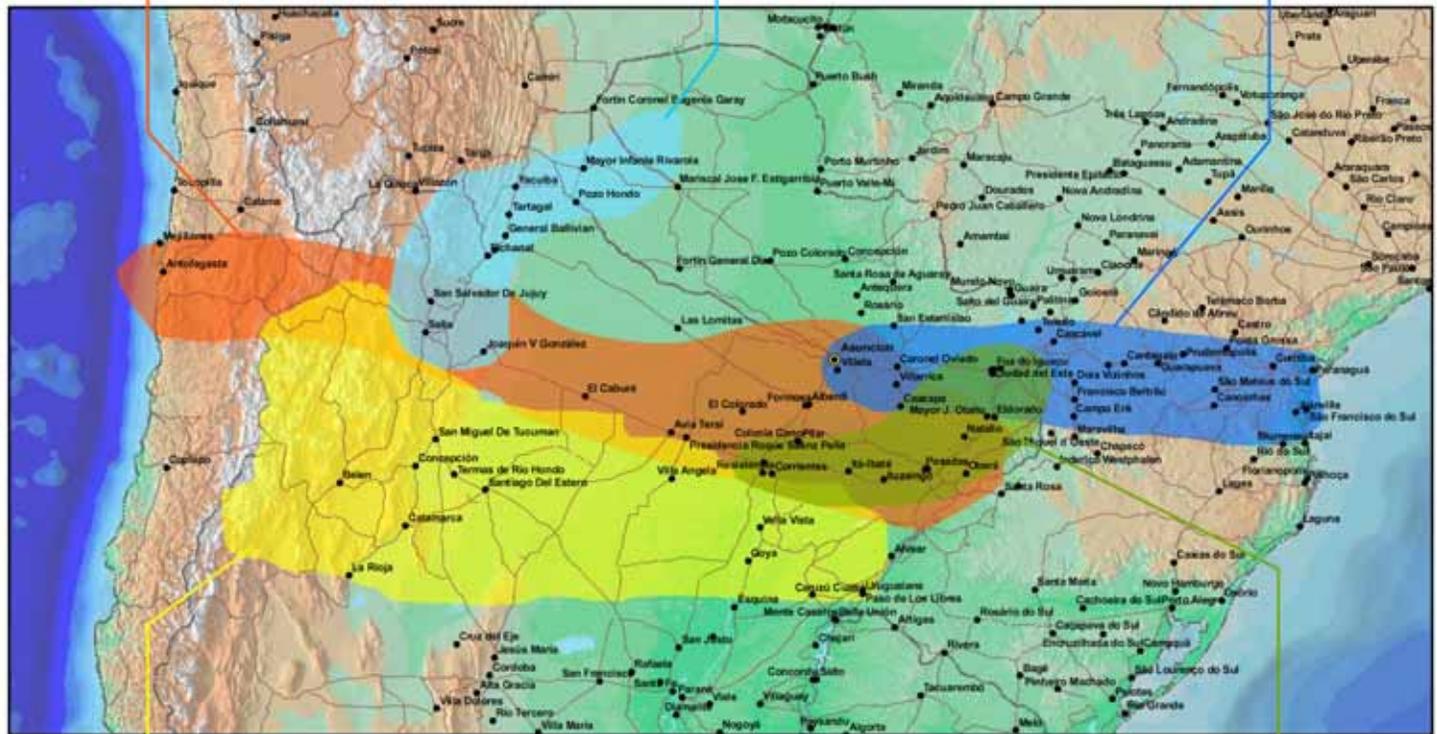
Expected progress

Not started yet

Group 1
 Initial invest.: 529,6
 Current invest. 2531,8
 Anchor proj: Completed
 Number of projects: 20

Group 2
 Initial invest.: 276,5
 Current invest. 558,0
 Anchor proj: Under prep.
 Number of projects: 9

Group 3
 Initial invest.: 640,5
 Current invest. 1426,6
 Anchor proj: Under prep.
 Number of projects: 14



Group 5
 Initial invest.: 336,0
 Current invest.: 336,0
 Anchor proj: In exec.
 Number of projects: 9

Group 4
 Initial invest.: 584,1
 Current invest: 764,4
 Anchor project: Under prep.
 Number of projects: 12



Guianese Shield Hub



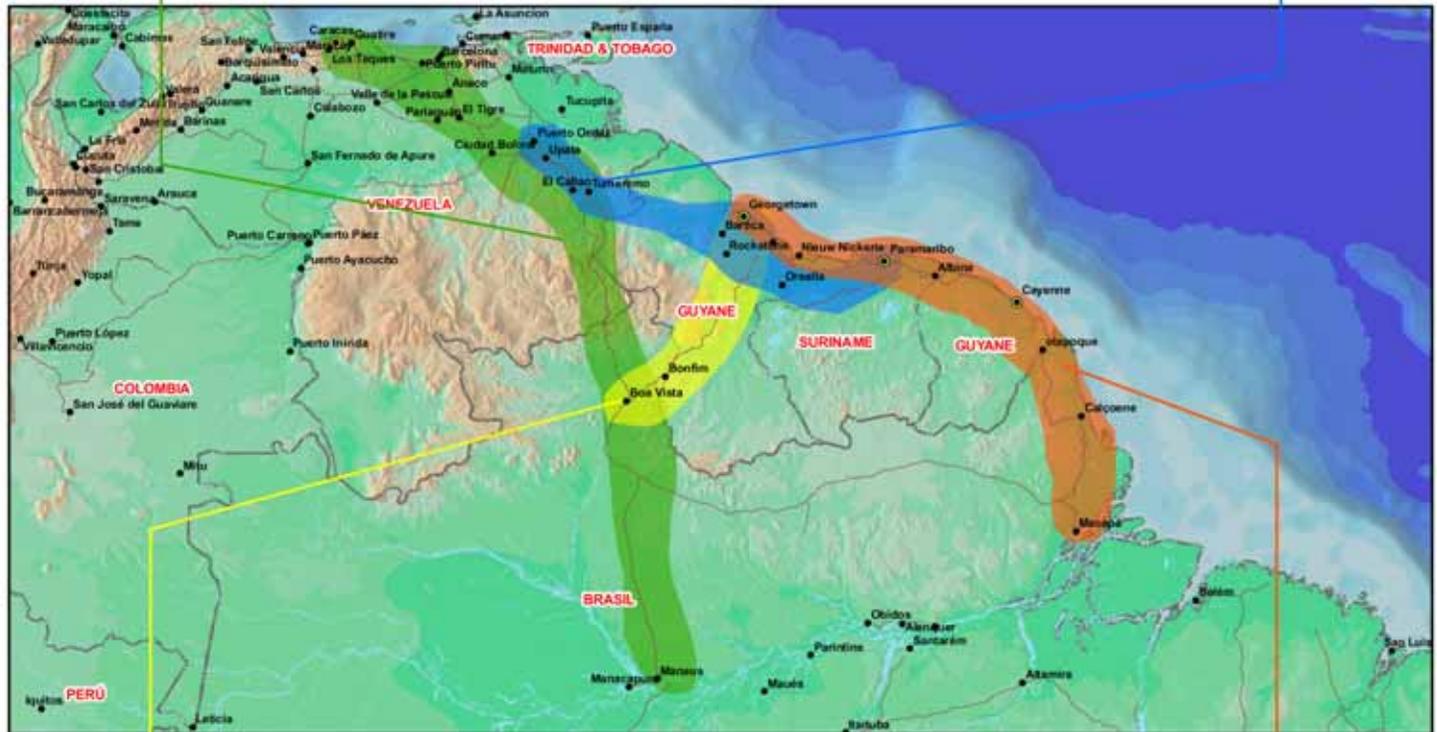
IIRSA

Project Groups - Current status

- Significant progress
- Expected progress
- Not started yet

Group 1
 Initial invest.: No inf.
 Current invest: 2563,3
 Anchor proj: Completed
 Number of projects: 8

Group 3
 Initial invest.: 110,8
 Current invest: 110,8
 Anchor proj: Under prep.
 Number of projects: 8



Group 2
 Initial invest.: 14,1
 Current invest: 2411,6
 Anchor proj: Under prep.
 Number of projects: 9

Group 4
 Initial invest.: 240,8
 Current invest: 764,4
 Anchor proj: In exec.
 Number of projects: 7



Central Inter-oceanic Hub



IIRSA

Project Groups - Current status

■ Significant progress

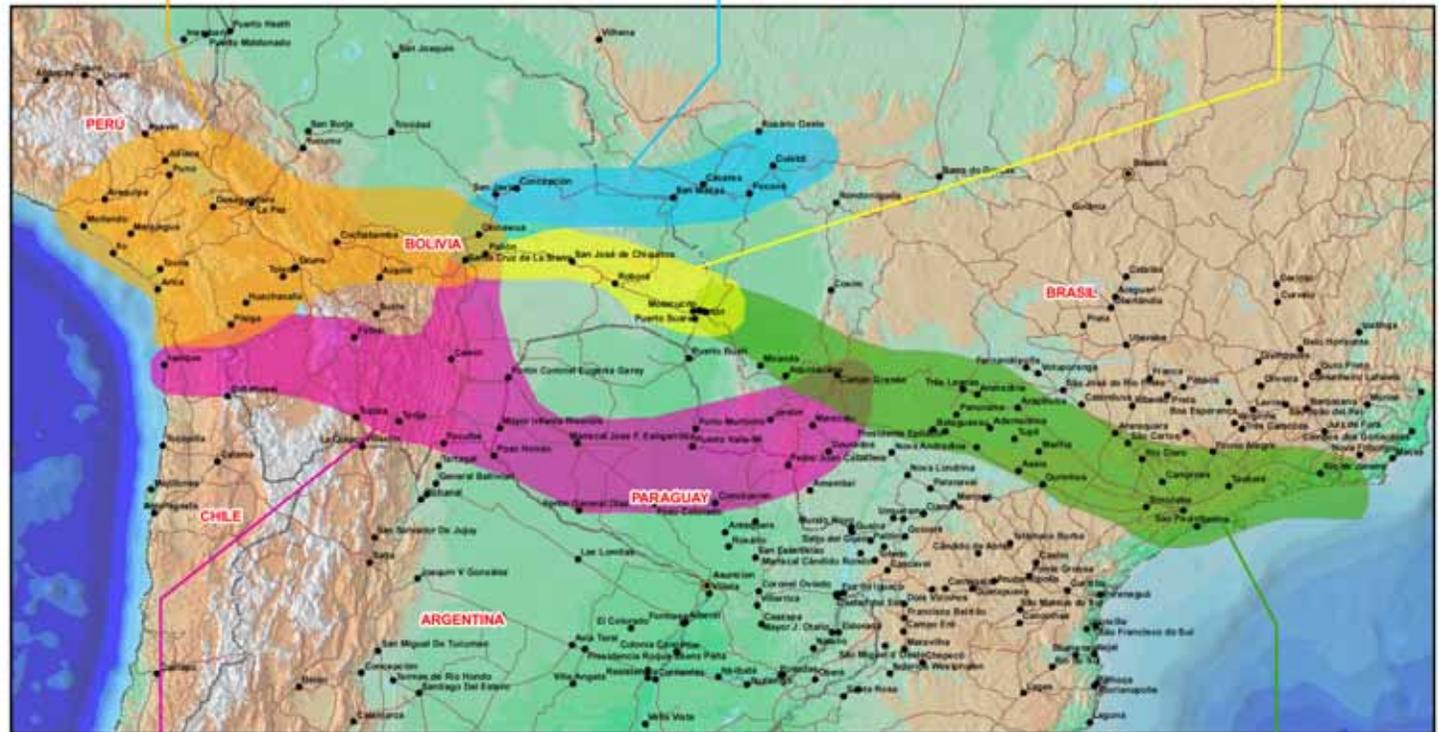
■ Expected progress

■ Not started yet

Group 5
 Initial invest.: 823,2
 Current invest: 888,2
 Anchor proj: Under prep.
 Number of projects: 19

Group 4
 Initial invest.: 297,2
 Current invest.: 297,3
 Anchor proj: Not started
 Number of projects: 5

Group 3
 Initial invest.: 339,9
 Current invest: 533,3
 Anchor proj: In exec.
 Number of projects: 4



Group 1
 Initial invest.: 710,0
 Current invest: 1470,2
 Anchor proj: In exec.
 Number of projects: 12

Group 2
 Initial invest.: 1135,3
 Current invest: 1462,4
 Anchor proj: In exec.
 Number of projects: 9



MERCOSUR – CHILE HUB



IIRSA

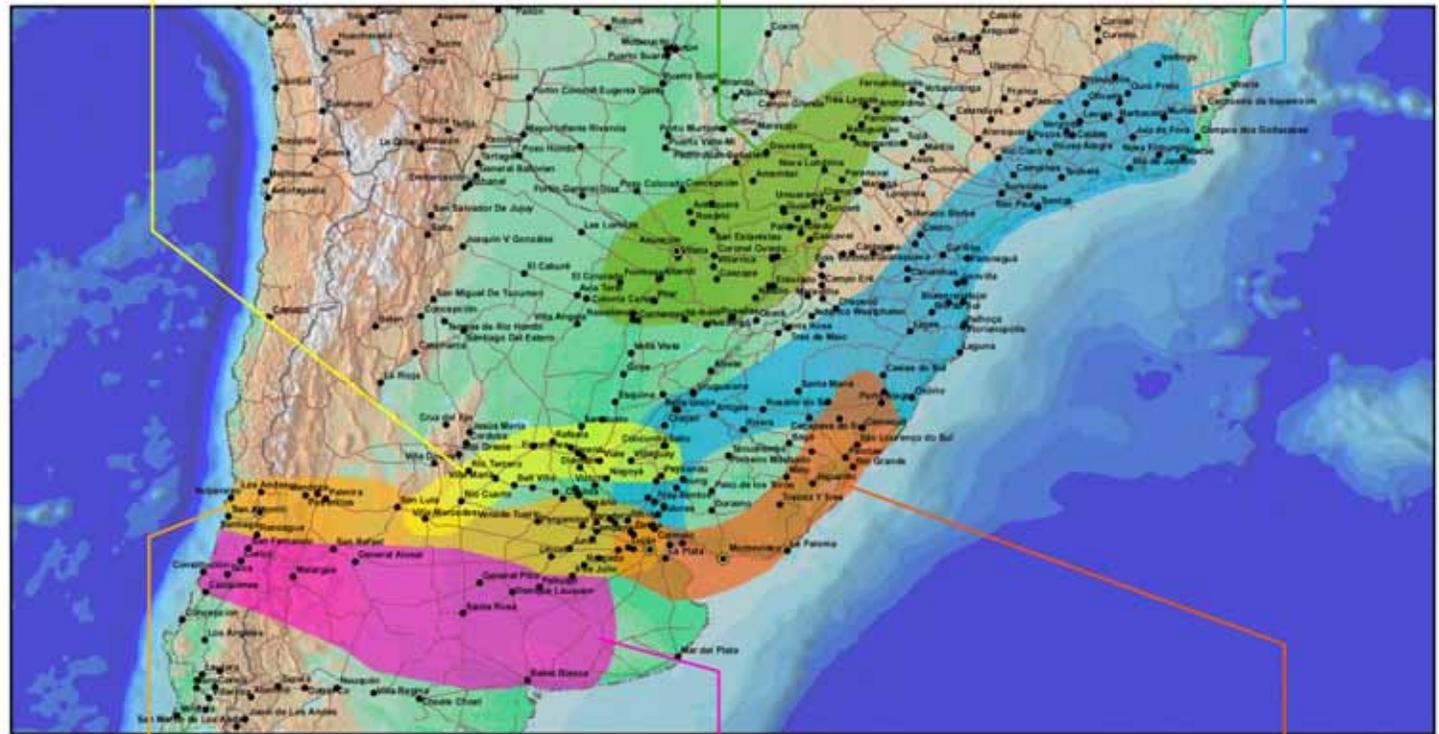
Project Groups - Current status

- Significant progress
- Expected progress
- Not started yet

Group 4	
Initial invest.:	210,0
Current invest:	1126,3
Anchor proj:	In exec.
Number of projects:	13

Group 5	
Initial invest.:	6413,1
Current invest:	8343,1
Anchor proj:	Completed.
Number of projects:	6

Group 1	
Initial invest.:	3087,9
Current invest:	6772,0
Anchor proj:	In exec.
Number of projects:	21



Group 3	
Initial invest.:	915,4
Current invest:	912,5
Anchor proj:	Bid
Number of projects:	14

Group 6	
Initial invest.:	250,0
Current invest:	250,0
Anchor proj:	In exec.
Number of projects:	8

Group 2	
Initial invest.:	1449,9
Current invest:	2060,9
Anchor proj:	In exec.
Number of projects:	23



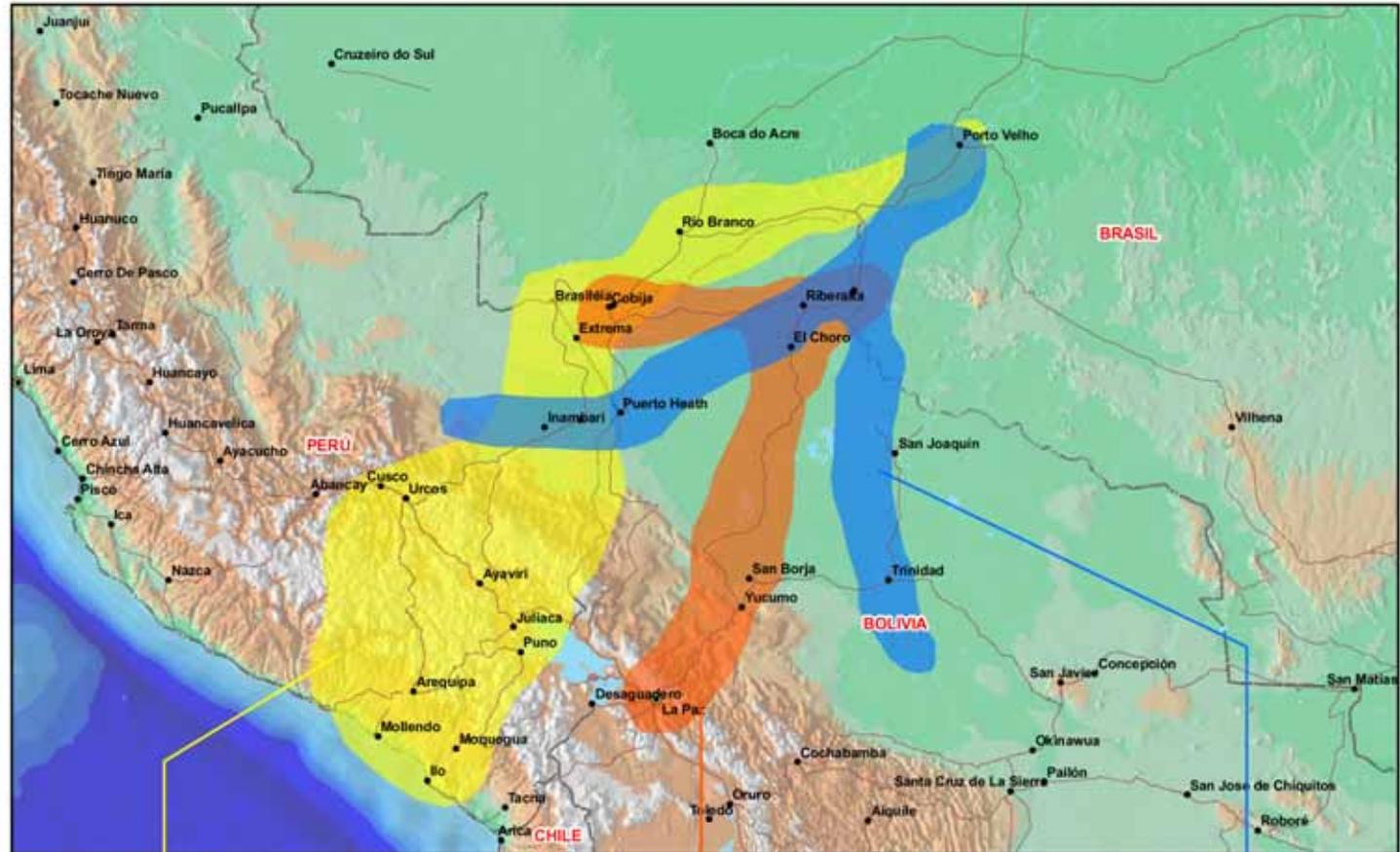
Peru-Brazil-Bolivia Hub



IIRSA

Project Groups - Current status

- Significant progress
- Expected progress
- Not started yet



Group 1
 Initial invest.: 702,6
 Current Invest.: 1487,1
 Anchor proj: In exec.
 Number of projects: 8

Group 2
 Initial invest.: 409,0
 Current Invest. 549,0
 Anchor proj: In exec.
 Number of projects: 7

Group 3
 Initial invest.: 10.476
 Current Invest. 15.526
 Anchor proj: S/A
 Number of projects: 8



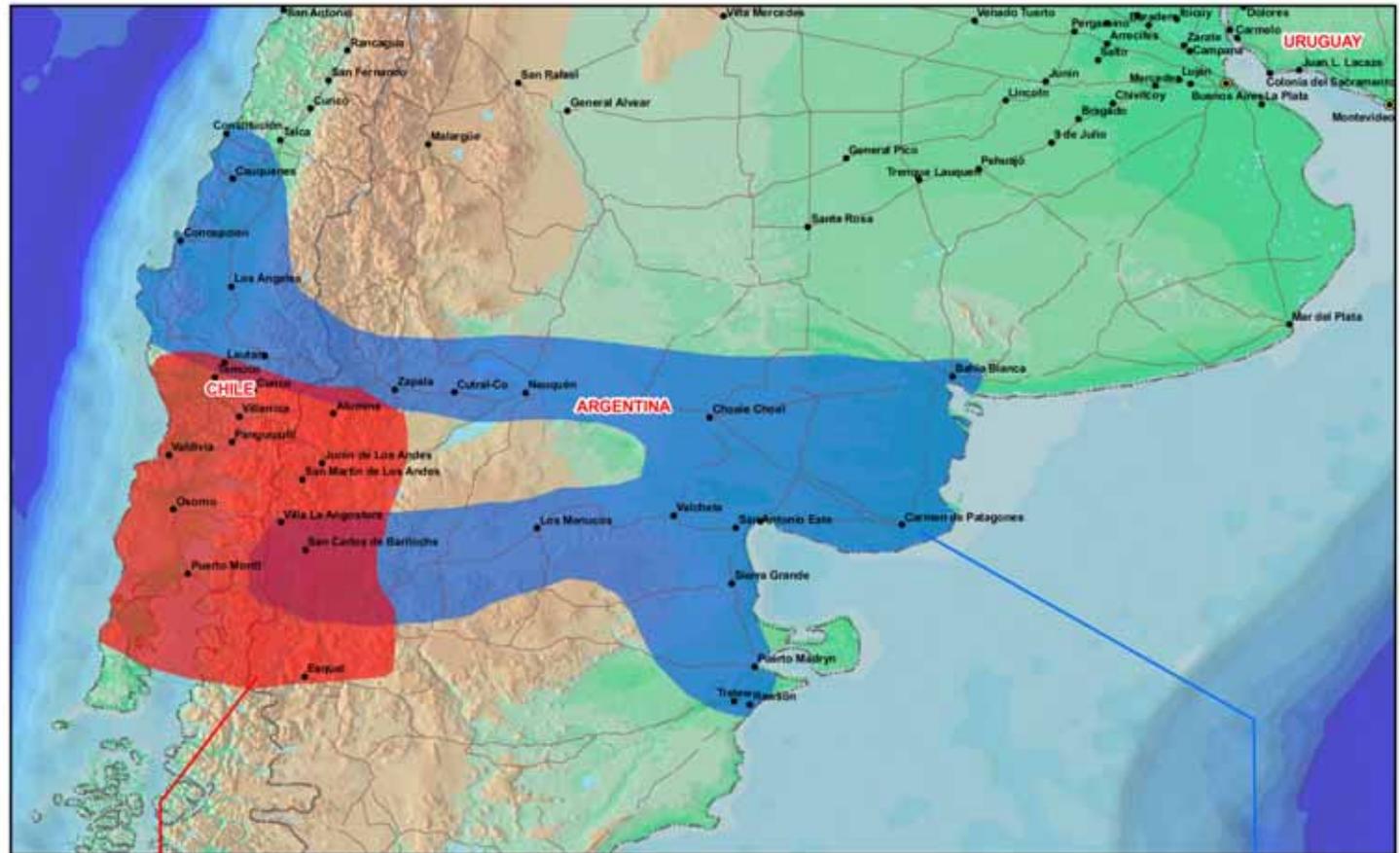
Southern Hub



IIRSA

Project Groups - Current status

- Significant progress
- Expected progress
- Not started yet

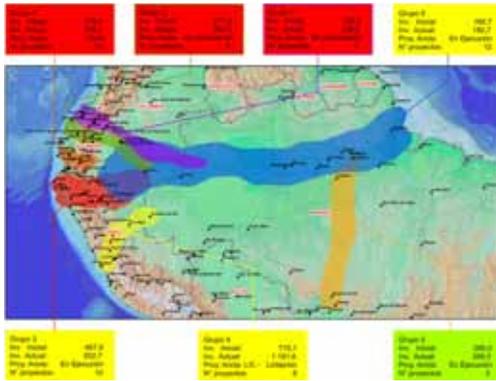


Group 2
 Initial invest.: 416,0
 Current Invest. 830,0
 Anchor P:S/A No progress
 Number of projects: 7

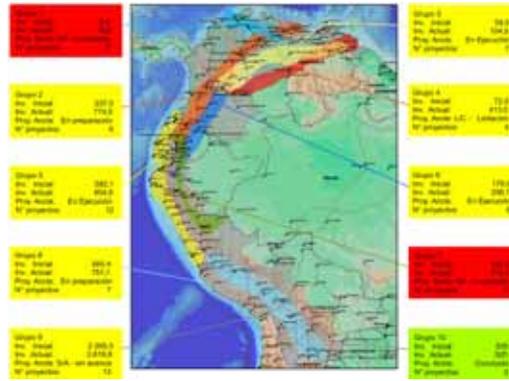
Group 1
 Initial invest.: 655,7
 Current Invest.: 1699,8
 Anchor proj: In exec.
 Number of projects: 19

C O N S O L I D A T E D

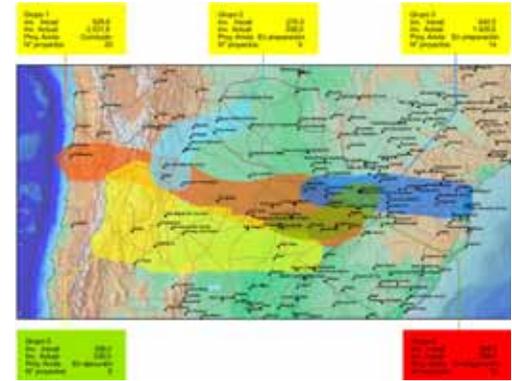
Amazon



Andean



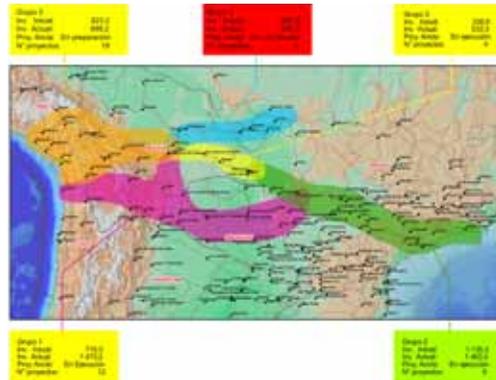
Capricorn



Guianese Shield



Central Interoceanic



Mercosur - Chile



Peru - Brazil - Bolivia



Southern



Integral Analysis of the Project Portfolio



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Buenos Aires, June 24-26, 2008





EJE ANDINO

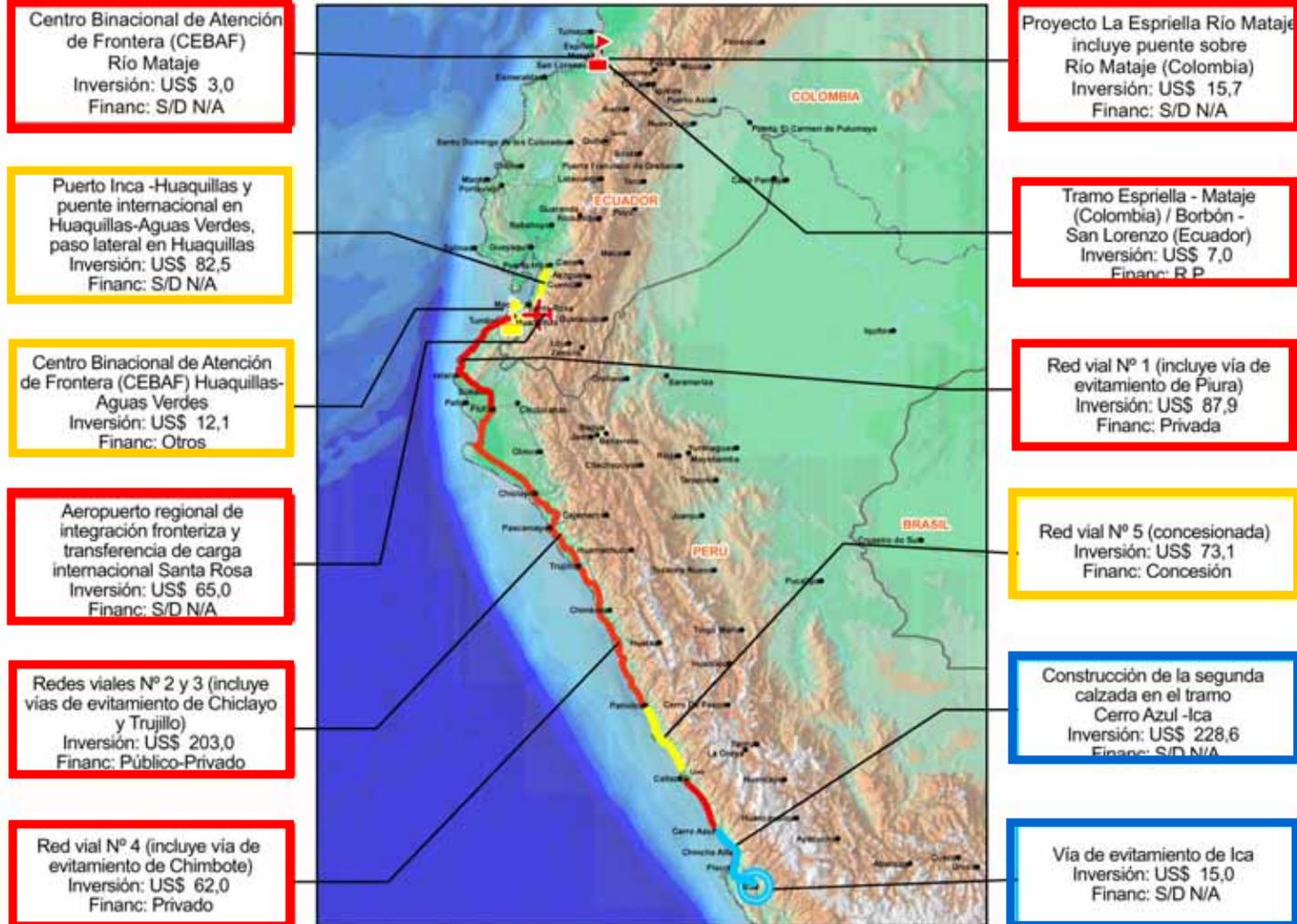
Grupo 5: Conexión Colombia (Puerto Tumaco)- Ecuador (Puerto Esmeraldas-Guayaquil)-Perú (Ica) Estado de situación



- Concluido
- En Ejecución
- Con poco avance
- Nuevos proyectos 2007

Función estratégica del grupo

Potenciar las relaciones comerciales y turísticas (playas y ecoturismo) de importantes zonas costeras del norte peruano, Ecuador y las zonas del Pacífico Sur colombiano.



Estado 2003 – 2006



EJE ANDINO

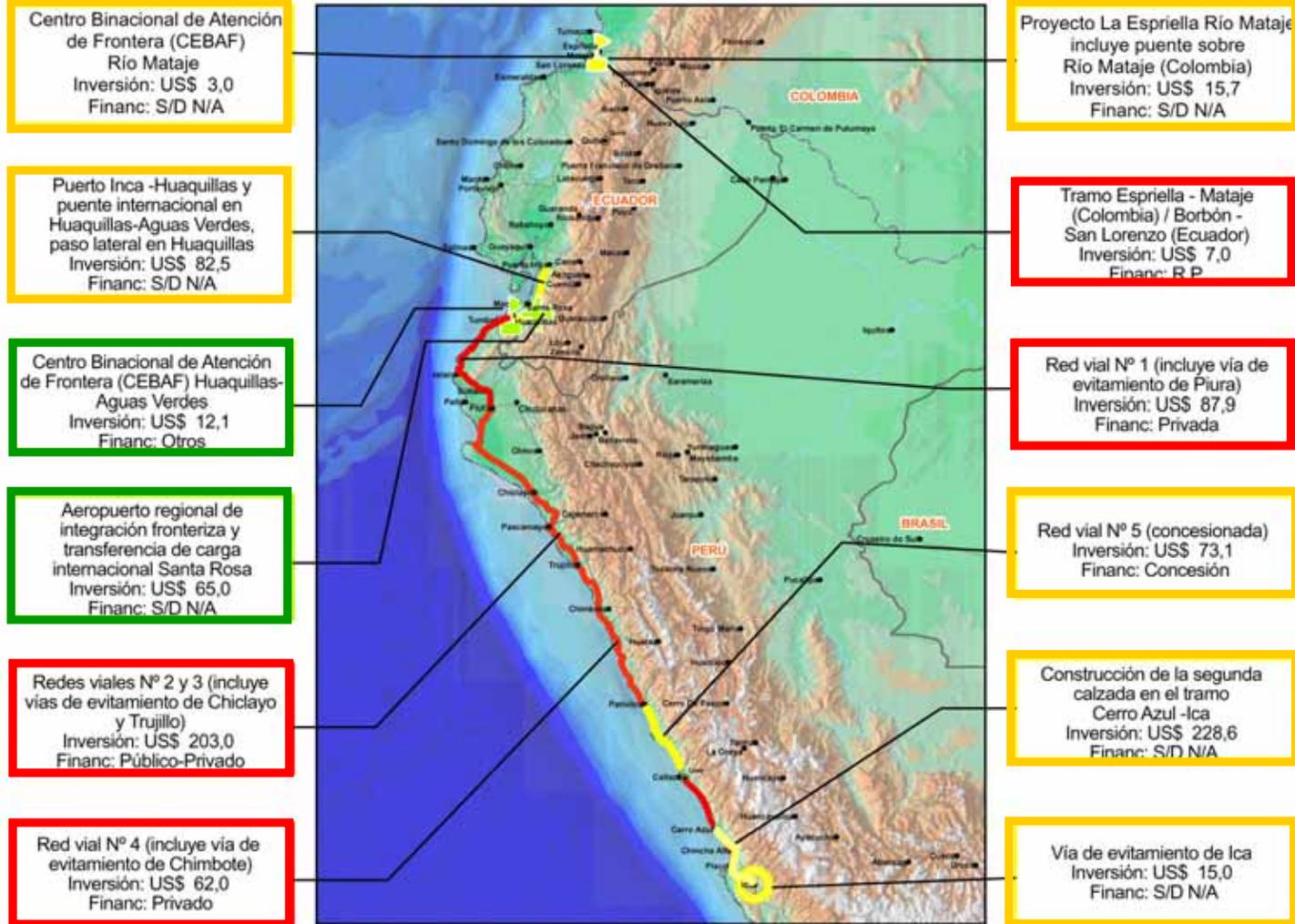
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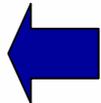
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Función estratégica del grupo

Potenciar las relaciones comerciales y turísticas (playas y ecoturismo) de importantes zonas costeras del norte peruano, Ecuador y las zonas del Pacifico Sur colombiano.



Estado 2008 – Fuente Base de Datos





EJE MERCOSUR - CHILE



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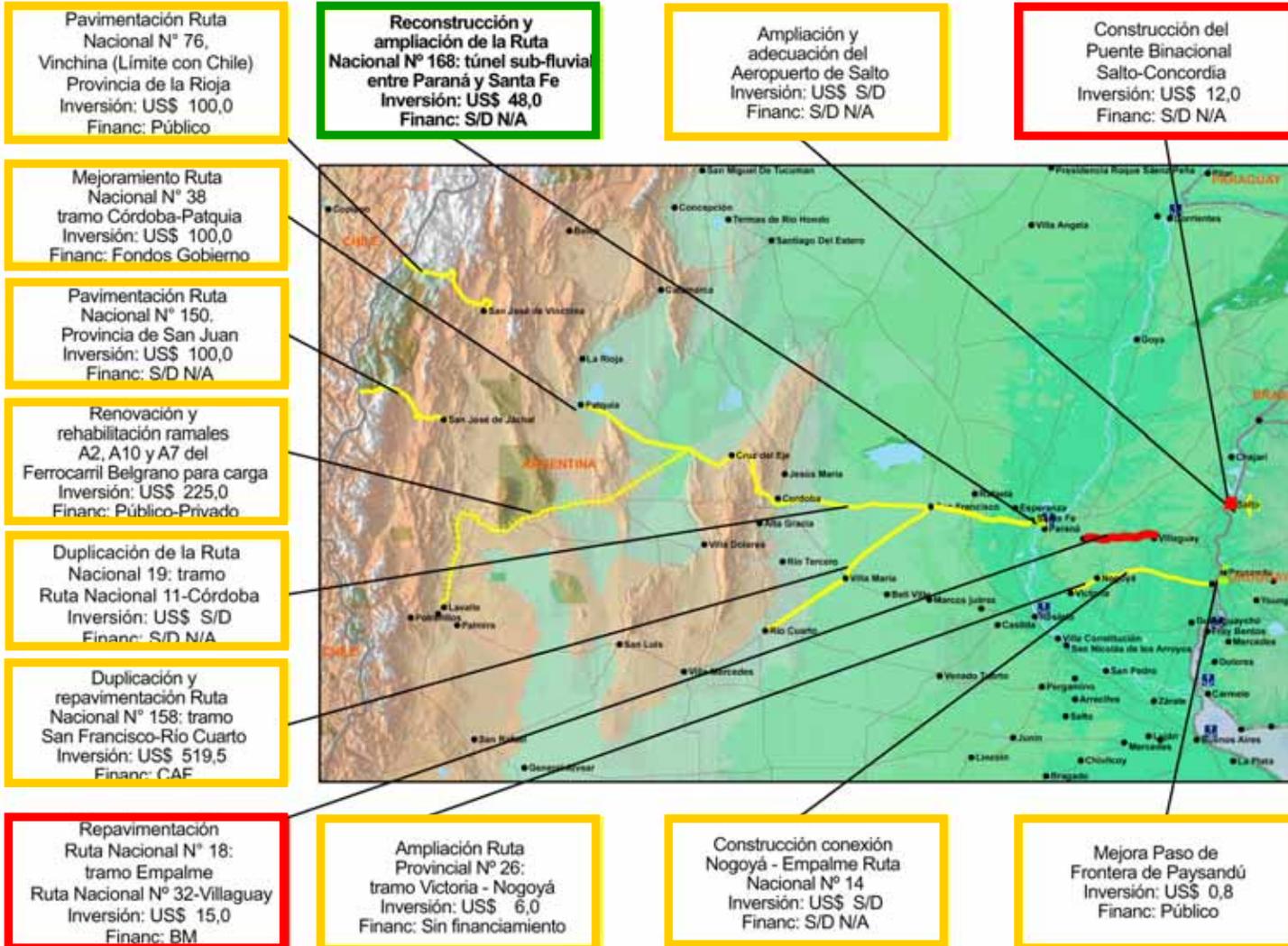
Grupo 4: Mercedes-Santa Fe-Salto-Paysandú

- Concluido
- En Ejecución
- Con poco avance

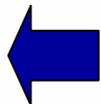
Función estratégica del grupo

Optimizar los flujos comerciales y de servicios entre los centros económicos de Argentina, Brasil, Chile, Paraguay y Uruguay.

Articulación de flujos comerciales y de servicios con la Hidrovía.



Estado 2008 – Fuente Base de Datos





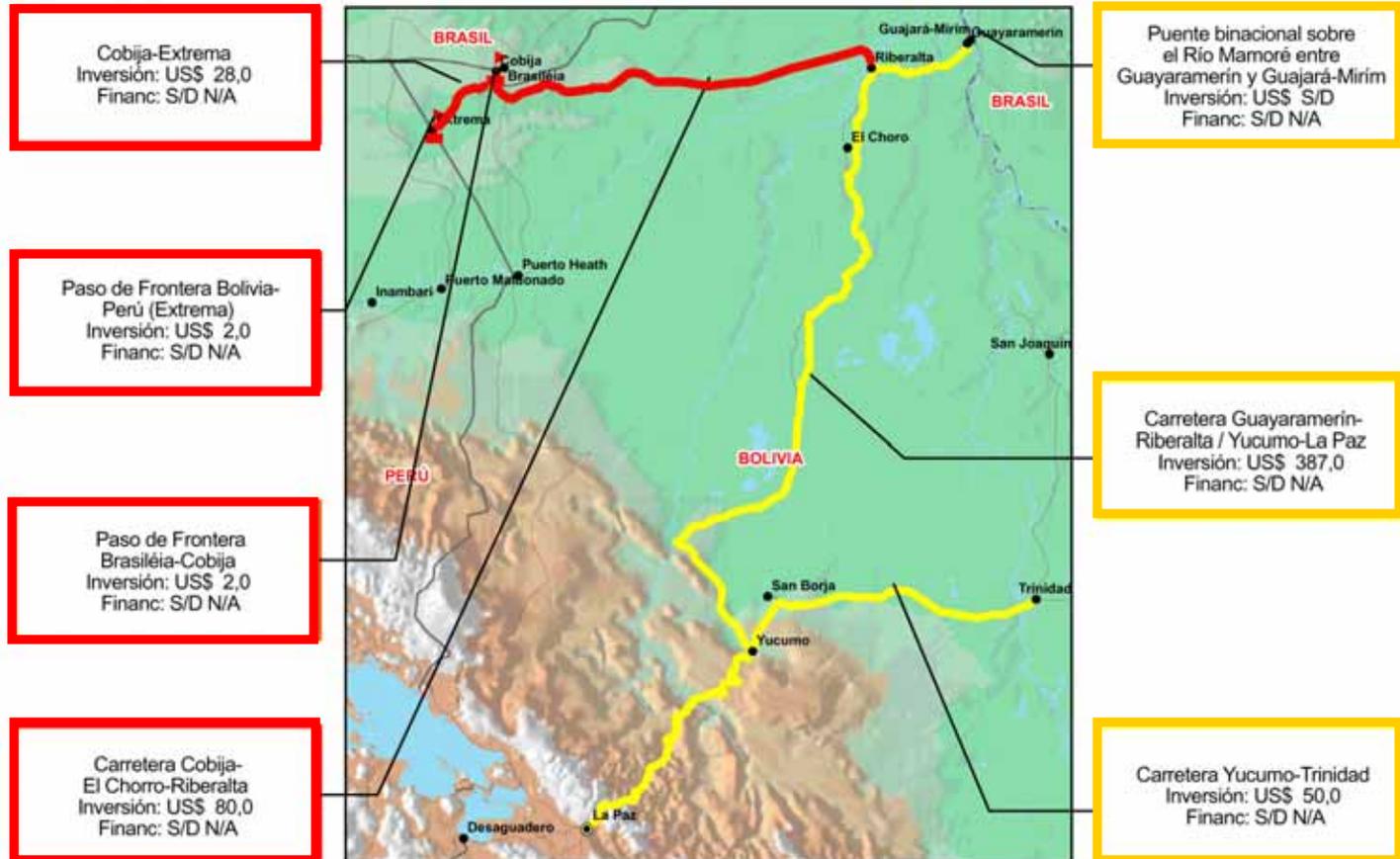
- Concluido
- En Ejecución
- Con poco avance

Función estratégica del grupo

Abrir nuevas posibilidades para el desarrollo socioeconómico de la región MAP a través de su vinculación con el eje central boliviano.

EJE PERÚ-BRASIL-BOLIVIA

Grupo2: Corredor Rio Branco-Cobija-Riberalta-Yucumo-La Paz



Estado 2003 – 2006



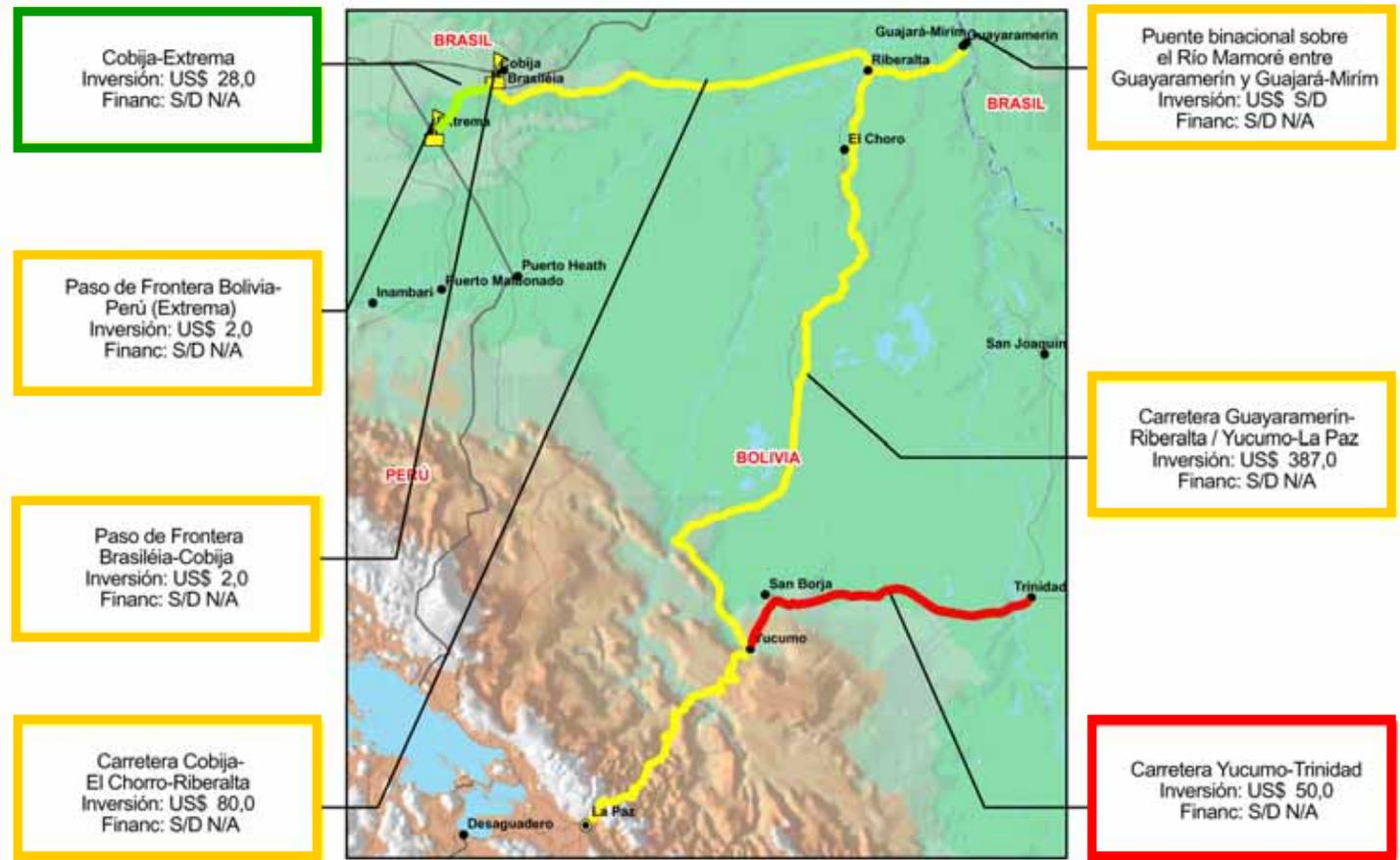
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Función estratégica del grupo

Abrir nuevas posibilidades para el desarrollo socioeconómico de la región MAP a través de su vinculación con el eje central boliviano.

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Estado 2008 – Fuente Base de Datos

